

## 2007 Tax Return Checklist

To make this year's income tax filing as easy as possible, use this checklist and you'll be sure you have everything you need.

### Personal Information:

- A copy of last years tax return
- A copy of your 2006 notice of assessment from CRA (Revenue Canada)
- Children's names & birthdates
- Contact information - how do we get a hold of you: telephone, cell phone, address, email
- Current mailing address

### Employment Information:

- T4 - Employment Income
- T4A - Various sources of Income
- T4E - Employment Insurance
- T4RSP - RRSP withdrawals
- T3 - Trust/Mutual Funds
- T5 - Bank Interest/Dividends
- Rental Income
- Business/Professional Income
- Employment Expenses
- Moving Expenses

- Charitable Donations
- Medical Expenses
- T5007 WCB/Social Services
- Union Dues
- Political Donations

### Seniors:

- T4A (OAS) - Old Age Security
- T4A (P) - Canada Pension Plan
- T4A - Annuities & Pensions
- T4RSP - RRSP withdrawal
- T4RIF - RRIF withdrawal
- T3 - Mutual Funds
- T5 - Bank Account Interest
- Medical Expenses
- Charitable Donations

### Students:

- T4 - Income from Employment
- T4A - Scholarship, Student Grant
- T2202A - Tuition Fees
- Student Loan Interest